How to Use the Meeting Platform

Contents

Click an item to jump:

- 1. Access the Platform
- 2. Profile Update
- 3. <u>Set your Availability</u>
- 4. Find Meeting Partners and Book Meetings
- 5. <u>Manage Meetings</u>
- 6. Your Personal Itinerary
- 7. <u>Send Private Messages</u>

Access

You should have received an email from the platform, with the subject line 'Welcome to the 24th Annual General Meeting 1:1 Meeting Scheduler'.

This contains a link, click it to gain immediate access to your online account.

You should see this on your screen

Q Search A Home iii Schedule 1 Account Messages **Our VIP Sponsor** Pacific Global 24th BULLOCKS terme LOGISTICS SDN BHD **Annual General Meeting** (Gala dinner) (Event's souvenir) (Lucky draw) Mar 19-21, 2025 Conference Programme Conference Website Molly Newman 🗙 Log out Online meeting scheduler Meetings awaiting Outgoing meetings awaiting response Meetings confirmed your response More More More

If instead you see this

- click the button 'REQUEST ACCESS' and enter your email address to receive a new access link

REQUEST ACCESS!

If you can see this, you are logged out. For instant login, click the above button and enter your email address.

Profile Update: Company

1. Go to the Account link in the top menu bar:

↑ HOME	Q SEARCH	MESSAGES			
2. Click the Edit link at the left of the page to update your company	3. Ente inform	er profile ation, then Save		4. Add your cc Click Add/cha .png or .jpg im	ompany logo. nge logo then drag/drop a age file of less than 2Mb
profile:	Edit profile	Add/change logo		Edit profile	Add/change logo
Account	Organ	ization name SummitCo, Inc.		Drag your logo i	maga filo from
Preview		Country	~	a folder on your	computer into
✗ Edit SummitCo, Inc.	Co	mpany Profile B I 🗄 🚊 📾 👹 🟈	нтть 🔊 (* 🖹 🎘 🛃	blue area to bro	Dr, click on the wse and import
Ledit Robin Banks				your image.	
				Drop imag	e here to

upload

Make sure you click Save before leaving the Edit profile area.

Profile Update: Personal

5. Click the Edit link at the left of the page to update your personal profile:

Account	
Preview	
🖌 Edit SummitCo, Inc.	
Ledit Robin Banks	

6. Check your personal details and update if needed. If you prefer to use password access, add an 8 character password to **both** password fields

7. Add your portrait photo. Click Add/change image then drag/drop a .png or .jpg photo file of less than 2Mb

Edit profile	Add/change	e portrait image		Edit profile	Add/change po	ortrait image
Pass	Email Password sword again	rb@example.com		Drag your portr from a folder or into the box bel the blue area to import your ima	rait image file n your computer low. Or, click on o browse and age.	
	First name Last name	To change the password, enter a new one in both the above Robin Banks	fields	Drop ima upi	ge here to load	
	Job title	CEO				

Make sure you click **Save** before leaving the Edit profile area.

Set Your Availability

1. Go to the Schedule link in the top menu bar:

A HOME	Q SEARCH	×	MESSAGES			1 A	CCOUNT	
	u	IST BY DATE	Thu 31 Octo	rsday bber 2024		GMT (Europ	Local e/London)	Event GMT+8 (Asia/Shanghai)
2 Salaati Davi		My Itinerary	1	Availability	My Iti	nerary		Sessions
2. Select Day		Week	08:00 —	-				
		Month	-					
	SE	ESSIONS BY	08:30 —					
3. Toggle the gre	en slider	Sessions 31	09:00 —		-			
on any time slot	to make it			Available	2			
unavailable for r	neetings	Add to calendar	09:30 —	Available	_			
		 Printable Itinerary 	10:00 —					
				Unavailable				
			10:30 —		_			

Find Meeting Partners and Book Meetings

1. Go to the Search in the top menu bar. You will find all organizations and attendees listed here:

	🕈 НОМЕ	Q SEARCH	MESSAGES			
	2. Use the filter ook for potenti	s at the left and ti al business targe	ne text search field a ts	t the top to	3. Click the arrow next to the name to view their full profil	e company .e.
	Start searching		Search		▲ Acme Consulting LLP ■ Lorem ipsum dolor sit amet, consectetur adipiscing elit. Su pretium facilisis purus sed, dapibus fringilla nisl. Suspendis Praesent a purus lectus. In hac habitasse platea dictumst	spendisse augue enim, sse non mollis augue. Etiam metus quam, placerat
	Groups	1 2 3 4 5 6	7 8 9 10 91 results found Ord	ler alphabetically	eu nulla eget, laoreet tincidunt est.	Luan metus quant, placerat
	All	 Acme Consulting L 	LP 🔤		Website	
	Delegates	l orem insum dolor sit amet, conser	tatur adiniscing alit. Suspendiese augue anim	protium facilisis purus sod	https://example.com	
	Presenting Companies & Sponsors 路演公司 & 赞助 商	dapibus fringilla nisl. Suspendisse r	ion mollis augue. Praesent a purus lectus. In h	ac habitasse platea dictumst.		
	Service Providers	Representative 1		Book meeting	Representative 1	■ Book meeting
	Test	Marketing Director		Send message	Marketing Director	Send message
	Company Type			Bookmark -		R Bookmark ▼
r	Development Stage					

Book Meetings

1. Click the 'Book meeting' button next to the person you want to meet.

Acme Consulting LLP 📟 #	
Lorem ipsum dolor sit amet, consectetur adipiscing el facilisis purus sed, dapibus fringilla nisl. Suspendisse	it. Suspendisse augue enim, pretium non mollis auque. Praesent a purus
Representative 1	🖬 Book meeting

2. Select a meeting time. Only the green slots are available to both you and the other person.

Click on a green meeting slot to request a meeting					
	28 Nov				
10:20	66 meeting places available				
10:40	66 meeting places available				
11:00	66 meeting places available				
11:20	66 meeting places available				
11:40	66 meeting places available				
12:00	66 meeting places available				
12:20	66 meeting places available				
12:40	66 meeting places available				
14:00	66 meeting places available				

3. Add a message to explain why you want to meet, then click 'Yes'.

An email will be sent to the other person with your message, asking them to respond.

Optional message	
	11
Send a message to everyone attending this meeting	
Yes Are you sure you wish to request this meeting?	

Manage Meetings - 1

1. Your incoming meeting requests are listed on the Home page

	🕈 НОМЕ	Q SEARCH	MESSAGES	₩ SCHEDULE		
2	. Click 'More	' to view the profiles	s of vour requestors			
	3 Meetings awaitin your response	ng	Outgoing meetings awai	iting response	O Meetings confirmed	
	Dr Jo Bangels (Acme C 15:20	Oncology, Inc.) on 8 Oct at	Mr Pablo González (Gorgeous 0 16:00	Generics) on 8 Oct at	More	
	Dr Lorenzo Ferrari (Suț 14:40	per Biologics) on 8 Oct at	More			
	Ms Geeta Patel (Dynan	nic Drugs) on 8 Oct at 14:00				
	More					

Manage Meetings - 2

3. Click 'Respond' beneath the name of each requestor to confirm or decline their request.

- Acme Oncology, Inc.

The Acme of Oncology drug development companies. We are now offering our lead program for partnership. AOX2139 is a small molecule drug based on our propietary



Dynamic Drugs



The first line of each profile appears on the search page. Click More to view the full profile. Each delegate is able to add or edit their own company profile, adding a logo and selecting



Ms Geeta Patel has requested a meeting with you on 8 Oct, at 14:00 Respond

Manage Meetings - 3

4. Select your response from the console tabs. Be sure to click the button to complete the action.

	Meetings		- Penrecentative 4	Chat Participants (1)	
	All meetings	eeting wit	Representative	Start of conversation.	
	Danding			Representative 1 10:55 14 Aug 2024	
	Pending	Confirm	Colleagues 🛛 🛠 Reassign 🖌 Reschedule 🛛 🛠 Decline	latest initiatives.	You can send a private
	Confirmed				Tou can senu a private
	Cancelled	Mess	age Optional message		message via the Chat
					panel without changing the
You can	add a message to	7 /			status of the meeting
Tou can					request
your res	ponse. This will be		Committeeiing		1040000
included	d in an email to				
your me	eting partner.	Time:	Nov 20 From 10:00 until 10:30 America/New_York		
	Y	our start time: O	Nov 20, 3:00 PM - 3:30 PM Europe/London		
		Booked by:	Representative 1 from Chemicals Construction		
		Attendee:	Representative 1 from Able Automotive		
		Meeting Place:	(Pending)	Type a message Send	

Personal Itinerary

1. Go to the Schedule link in the top menu bar:

↑ HOME **SCHEDULE ACCOUNT** Q SEARCH MESSAGES LIST BY DATE 2. Select My Itinerary My Itinerary 8 Oct 📑 Day \bigtriangledown 14:20 - 14:40 **Dr Jo Bangels** Week 3 Table 1 Acme Oncology, Inc. Also attending MEETINGS BY TYPE Mr Wei Li Acme Oncology, Inc. Confirmed 3 14:40 - 15:00 Mr Fred Fredrickson Table 1 e-Commerce International Also attending Add to + Mr Wei Li Acme Oncology, Inc. 3. Follow the links at the left to calendar 15:20 - 15:40 download your Itinerary as a Ms Penny Plimsoll Printable Table 1 NewBio Co PDF and/or integrate it into 8 Itinerary Also attending your Outlook calendar. Mr Wei Li Acme Oncology, Inc.

Send Private Messages

You can send an email message to any other attendee. On the Search page, click their Message button then type in your message.

The other attendee will receive your message within an email. This email will not reveal your contact details unless you include these in the message.

 Technology Institute 	+ Start a new chat Search for an attendee ♥	Meeting: Representative 1 (Acme Consulting LLP) 09:00 20 Nov 2024
Representative 1 Business Development Director	Representative 1 01:37 15 Aug 2024 Hello - before responding to your kind meeting reques Meeting: Representative 1 (Acme Consulting LLP) Representative 1 01:36 15 Aug 2024 Thank you for your meeting request - I have accepted	Chat Participants (1) Start of conversation. Representative 1 12:06 13 Aug 2024 Hoping to meet and discuss our new initiative 01:36 15 Aug 2024 Thank you for your meeting request - I have accepted it via the platform
		Type a message

View Messages

Go to the Messages link in the top menu bar:

eeting on this platform?	
Send	
	Send

ENDS